PRATIBHA INDUSTRIES LIMITED (IN LIQUIDATION)

Liquidator's Address - 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard Marriott, Chakala, Andheri East, Mumbai – 400093; Contact: +91 8693053567; Email: liquidator.pratibha@gmail.com

E -AUCTION – SALE OF ASSETS UNDER IBC, 2016

Date and Time of Auction: 10th April 2024 (Wednesday) at 12:00 P.M. to 3:00 P.M.

(with unlimited extension of 5 minutes each)

Sale of Assets owned by **PRATIBHA INDUSTRIES LIMITED** (In Liquidation) forming part of Liquidation Estate under sec 35(f) of IBC 2016 read with Regulation 33 of Liquidation Process Regulations. E-Auction will be conducted on **"AS IS WHERE IS"**, **"AS IS WHAT IS BASIS"**, **"WHATEVER THERE IS BASIS" AND "NO RECOUSE BASIS"**.

The Sale will be done by undersigned through e-auction service provider **National E-Governance Services Limited** via website https://www.pda.nesl.co.in

Amount in INR.					
Sr. No.	Description of Assets	Reserve Price	Earnest Money Deposit	Incremental Bid	
	Option A: Sale of Corporate De Date and Time of Auction: 10 th April 2024 (V			И.	
1.	Sale of Corporate Debtor as a going concern (relinquished assets, ongoing and upcoming legal / arbitration matters)	60,00,00,000	6,00,00,000	50,00,00	
	Option B: Sale of As Date and Time of Auction: 10 th April 2024 (V	-	00 P.M. to 3:00 P	.M	
1.	Flat No. 101, Plot no. 574, Usha Kamal, Behind Telephone exchange, Chembur Naka, Chembur, Mumbai 400071	2,05,00,000	20,50,000	2,00,00	
2.	Plant and Machinery (Tunnel Boring Machine 3 No's and others)	28,35,00,000	2,83,50,000	25,00,00	
3.	BMW (White)- MH 43 V 0004 (Mumbai)	26,35,000	2,63,500	50,00	
4.	BMW- MH 04 GC 8999 (Mumbai)	12,75,000	1,27,500	50,00	
5.	Jaguar- MH 04 GU 0010 (Mumbai)	21,25,000	2,12,500	50,00	
6.	BMW (Black)- MH 04 EH 0009 (Mumbai)	26,35,000	2,63,500	50,00	
7.	Mercedes Benz GLS 350D 4 Matic - MH 04 HU 1899 (Mumbai)	39,10,000	3,91,000	50,00	
8.	Other Vehicles located at Mumbai	32,20,000	3,22,000	50,00	
9.	Vehicles located at Delhi	21,00,000	2,10,000	50,00	

Notes to Auction Process:

- Bidding in both the options shall be allowed on submission of EMD for each Option/lot.
- If Highest bidder under Option A offers bid value as mentioned in point above, H1 bidder under Option A shall be declared as the successful bidder and E-auction under Option B shall stand cancelled. Else the Highest bidders in respective lots under Option B shall be declared as the successful bidders.

Last date for Submission of Bid documents	: 30 th March 2024 (Saturday)
Last date for Inspection	: 6 th April 2024 (Saturday)
Last date of EMD submission	: 8 th April 2024 (Monday) up to 5:00 PM
Date and time of E-Auction	: 10 th April 2024 (Wednesday) at 12:00 P.M. to 3:00 P.M.

Note : The detailed Terms & Conditions, E-Auction Bid Document, Declaration & other details of online auction sale are available on https://pda.nesl.co.in and website of Pratibha Industries Limited <u>https://www.pratibhagroup.com</u>

In case of any clarifications, please contact the undersigned at liquidator.pratibha@gmail.com.

Date: 16th March 2024

Place: Mumbai

Sd/-Avil Menezes As Liquidator of Pratibha Industries Limited Authorization for Assignment valid till 27th November 2024 Registration No. IBBI/IPA-001/IP-P00017/2016-17/10041 Reg. Address: 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard Marriott, Chakala, Andheri East, Mumbai - 400093 Email: liquidator.pratibha@gmail.com